

Ascension EIS Score



Top 50 Best Performing Investors



Top 50 UK
Venture
Investors





Top 10 most active London VCs over past decade



Seed VC of the year



One of the most active impact VCs in Europe



<u>UKs most</u> <u>active impact</u> investor

# ASCENSION KI EIS FUND

# Snapshot and Track record



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Don't invest unless you're prepared to lose all the money you invest. This is a high-risk investment, and you are unlikely to be protected if something goes wrong.

Take two minutes to learn more.

# **Executive Snapshot**

### Strategy

Investing into a diversified portfolio of approximately 10-12 UK-based, R&D-intensive technology companies from late-Seed to pre-Series A, focusing on B2B and B2B2C business models with strong, defensible intellectual property.

### Target return

£3.00 per £1.00 invested (gross, 3 - 10 yr horizon, not including any tax incentives).

#### Ticket size

The minimum investment (ticket size) for an individual investor is £25,000.

#### Close Date

The final date for applications and cleared funds is 3rd April 2026.

#### KI EIS Status

An HMRC Approved Knowledge-Intensive (KI) EIS Fund. This structure is a key feature, allowing investors to receive a single EIS5 certificate for their entire portfolio. This enables the claiming of tax relief for the tax year in which the fund closes, providing significant certainty and simplifying tax administration.

# Portfolio size & deployment

c10-12 companies per investor, deployed in c12 months.

### Key sectors

Sectors where the UK has a competitive global advantage, including DeepTech, Applied AI, Commerce, New Work, Fintech, and Health.

#### Track record

As at October 2025, the Ascension team has achieved 15 realisations since 2018. This includes seven exits generating a return of 5x or more and three exits achieving over a 9x return. Furthermore, our live portfolio contains over 70 holdings currently valued at more than 200% of their original cost. Notable past exits include Credit Kudos (acquired by Apple), Monolith.ai and Goodstack. **Past performance is not a reliable indicator of future results.** 

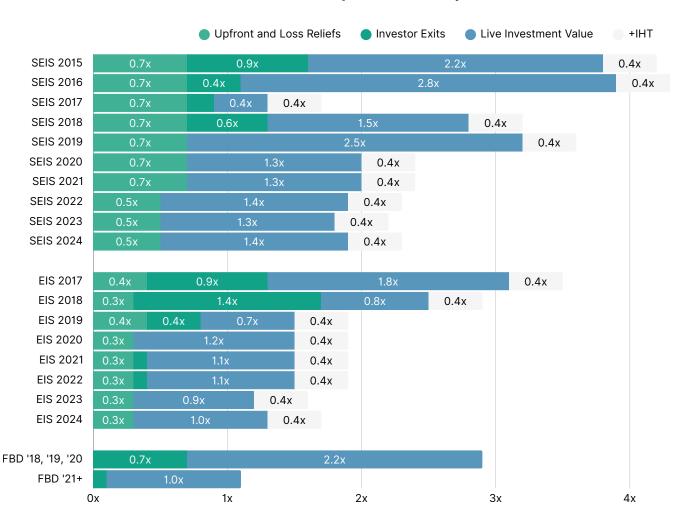
## Independent Ratings

Ascension is rated a Top 15 EIS Fund Manager by MICAP, and the Ascension EIS scored **87 in Tax Efficient Review**—with only a handful of managers ever having scored higher. Both reviewers rate Ascension as first for investor fees. The firm was also voted **Seed VC of the Year 2022** by the UK Business Angels Association.



# **Ascension Track Record**

# Investor Exits, Tax Reliefs, and Live Portfolio Value by Year (October 2025)



### Past performance is not a reliable indicator of future results.

Returns shown are based on multiples of the initial investment and are presented gross of fees, expenses and any applicable taxes. Some realised exits remain subject to contractual milestones or deferred consideration.

5x

Tax reliefs illustrated are calculated on the basis of a top-rate income tax payer, including income tax relief, loss relief and (for SEIS) capital gains reinvestment relief. The availability and value of any tax reliefs depend on individual circumstances and may change in the future.

The EIS track record includes the Ascension EIS, the Ascension Carry-Back Fund, the Ascension Knowledge-Intensive EIS Fund, the Ascension Momentum Fund, and the Ascension Life Fund (the precursor to the Knowledge-Intensive Fund).



# 15 profitable exits

### TRANSFORMATIONAL OUTCOMES OF 6X OR BETTER











#### SIGNIFICANT GROWTH MULTIPLES OF 2X TO 5X















#### AT COST OR MODERATELY ABOVE







### **ACQUIRERS**





























Past performance does not predict future returns. Figures are gross of fees, expenses and taxes, shown on an initial investment multiple basis. Certain exits remain subject to contractual milestones or deferred receipts.

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