

# Application Form

If you have any questions on how to complete the Application Form please contact YFM (details below) in the first instance or call Link on 0800 181 4729 (freephone). Lines are open between 9.00 am - 5.30 pm, Monday to Friday excluding public holidays. Alternatively please speak to your Financial Adviser.

**Tracey Nice**

Investor Relations Support Manager

**T:** 0113 261 6478 or 07500 330986

**E:** [tracey.nice@yfmepl.com](mailto:tracey.nice@yfmepl.com)

**W:** [bscfunds.com](http://bscfunds.com)

5th Floor, Valiant Building  
14 South Parade  
Leeds  
LS1 5QS



APPLICATION FORM

# British Smaller Companies VCT plc (“BSC”) and British Smaller Companies VCT2 plc (“BSC2”)

- > **The closing date for the exclusivity period for Existing Shareholders is 2 March 2021**
- > **The closing date for the Offers will be 11.00 am on 1 April 2021 (unless fully subscribed earlier)**
- > **If you post this form, you are recommended to use first class post and allow at least four days for delivery**
- > **Your completed Application Form, together with any cheque(s) or banker’s draft(s) should be posted to:**  
Link Group, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU
- > **Before completing this Application Form you should read the Terms and Conditions of Application and Notes on how to complete the Application Form which are available in the Offer Document section at [www.bscfunds.com](http://www.bscfunds.com)**

## 1. Personal Details\*

IVC Code BSC:	IVC Code BSC2:
Title and Full Name:	
Permanent Address:	
	Postcode:
Tel no (day):	Tel no (evening):
Date of Birth:	National Insurance no:
Country of residence for tax purposes:	
Email:	
Are you an Existing Shareholder or spouse or civil partner of an Existing Shareholder of either Company? Yes <input type="checkbox"/> No <input type="checkbox"/>	
Name of spouse or civil partner (if applicable):	
<input type="checkbox"/> If your existing Shares are held by a nominee or in CREST, please tick this box.	
Please provide:	
CREST Participant ID:	<input type="text"/>
CREST Member Account ID:	<input type="text"/>

\* PLEASE NOTE – you should provide the contact email and telephone number you wish the Receiving Agent or the Manager to use in the event of any queries in respect of your Application Form, associated documents or application monies.

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### 2. Investment Amount

The amounts you set out below must include the amount of any initial Adviser Charge set out in Section 9 of this Application Form if the payment of that Adviser Charge is to be facilitated by the Companies, and any electronic transfer or cheque payment you provide must be for the total amount set out below. Please note that Applications in respect of each of the Companies must be for a minimum amount of £3,000 per Company (and thereafter in multiples of £1,000).

1. Application Amount – BSC Offer

£

2. Application Amount – BSC2 Offer

£

3. Application Amount – Total, please complete

£

### 3. Re-allocation/Return Instructions

In the event that an Offer for which I have applied has closed, or is deemed closed, at the time my Application Form is processed, then I hereby request the following (**tick one box only**):

(i) The amount in respect of the closed Offer be re-allocated to the other Offer irrespective of whether I have applied for that other Offer

(ii) The amount in respect of the closed Offer be returned to me

Please note that if you fail to tick a box above, or tick both boxes, option (ii) will apply and your application monies in respect of the closed Offer will be returned to you.

### 4. Dividend Payment Mandate

Please complete either **OPTION A** or **OPTION B** only.

Please only complete if you wish to update your payment preferences or if you are a New Shareholder.

The dividends paid by the Companies can be taken as cash or re-invested. If you elect to take cash dividends please provide your bank or building society details in **OPTION A** below.

#### OPTION A - Dividends paid in cash

Name of Bank or Building Society:	Account Name:
	Account No: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Branch:	Sort Code: <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/>

**The Companies, the Receiving Agent, RAM Capital and YFM cannot accept responsibility if any details provided by you are incorrect.**

#### OPTION B - Dividend Re-investment Scheme

Please tick the box if you have read the dividend re-investment scheme terms and conditions on the website [www.bscfunds.com](http://www.bscfunds.com) and you would like to have your dividends re-invested into Ordinary Shares, rather than received in cash. Please note any instruction given here will supersede your current mandate.

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### 5. CREST Details

I request that any New Shares of which my application is accepted are issued to my nominee through CREST

CREST Participant ID:

CREST Member Account ID:

**The Companies, the Receiving Agent, RAM Capital and YFM do not accept responsibility if any details provided by you are incorrect.**

### 6. Preferences

The Companies would like to communicate with you electronically in respect of your shareholding in the Companies. This means that you will receive notifications either (i) by email or (ii) by letter notifying you that information and/or documents are available on the Companies' website and how they can be accessed. You have the right to opt out of electronic communication at any time and to revert to paper format by contacting Tracey Nice whose contact details are on the front of this Application Form.

(A) Please confirm your agreement to the Companies sending or supplying documents and information to you in electronic form to the email address provided in Section 1. If you do not provide an email address and do not complete B below, the Companies will send you notifications by letter, to the address in Section 1.

OR

(B) If you would prefer to receive hard copy documents please tick the box here.

#### 6a. Authority in relation to providing shareholder information to financial Intermediaries

By ticking the box, I hereby authorise YFM to provide, to the financial Intermediary noted in Section 9 upon request, information regarding my shareholdings in the Companies (including any existing Shares) for which I have applied. This authority shall remain in effect until I revoke such authority by informing YFM in writing. This authority only extends to the provision of information regarding my shareholding, and I understand that my financial Intermediary will be unable to instruct any register changes or transactions on my behalf. Note – if you do not provide this authority, your Intermediary will not be able to request information from YFM without you providing a separate letter of authority. Your details will not be shared with any other third party.

### 7. Payment Details – Complete section (i) or (ii)

(i) I can confirm that I will make a bank transfer to Link Group to the following account:

Bank name: **Lloyds Bank plc**  
Account Name: **LMS re: BSC VCT - 2021 OFS CHAPs A/C**  
Account Number: **2110 6060**  
Sort Code: **30-80-12**

I confirm that funds will be transferred within 48 hours of posting the application, and understand that any delay in providing funds may affect acceptance of the application. I have provided any necessary source of funds evidence (if applicable) set out on pages 40 and 41 of the Document.

In addition, please provide the following information about the account from which you will transfer the funds. The Receiving Agent cannot take responsibility for correctly identifying payments without a unique reference nor where a payment has been received but without an accompanying Application Form.

Bank or Building Society:

Account Name:

Account Number:

Sort Code:

Reference (telephone number e.g. 012345678910):

If you do not want a check to be carried out please tick this box to opt out of the electronic identity verification system. If you tick this box you must provide the certified copy documents as set out in the Money Laundering Notice on pages 40 and 41 of the Document.

(ii) I enclose a cheque or banker's draft made payable to "LMS re: BSC VCT - 2021 OFS A/C" and crossed "A/C Payee Only"

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**8. Declaration and Signature**

By signing this form I HEREBY DECLARE THAT: (i) I have read the Terms and Conditions of Application of the Document dated 2 February 2021 and agree to be bound by them; (ii) I will be the beneficial Owner of the New Shares in the Companies issued to me pursuant to this application; (iii) to the best of my knowledge and belief, the particulars I have given to the Companies are correct.

**IMPORTANT**

**I declare that I have read the Companies' Key Information Document ("KID"), which is available in the Companies' own sections at [www.bscfunds.com](http://www.bscfunds.com), with hard copies also posted to you free of charge upon request to the Companies.\***

HM Revenue & Customs may inspect this Application Form. It is a serious offence to make a false declaration. The Companies, the Receiving Agent, RAM Capital and YFM do not accept responsibility if any details provided by you are incorrect.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print name: \_\_\_\_\_

**\* HAVE YOU TICKED THE BOX ABOVE TO CONFIRM YOU HAVE READ THE KID AND SIGNED THE DECLARATION? YOUR APPLICATION CANNOT BE PROCESSED UNTIL THIS BOX IS TICKED. FULLY COMPLETED APPLICATION FORMS WILL BE GIVEN PRIORITY.**

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### 9. Financial Intermediary Details

TO BE COMPLETED BY FCA AUTHORISED INTERMEDIARIES ONLY	
FCA Authorised Intermediary Name:	
If you are a Partner with St James Place please provide your partner code:	
Contact name (for administration):	
Firm name:	
Address:	
Postcode:	
FCA No:	Tel no:
Email:	

Investment Type	
Please tick ONE box	
(i) <b>Direct – No Intermediary:</b> This is a direct investment (i.e. you are not submitting this application through an Intermediary). Please sign and date section 8.	<input type="checkbox"/>
(ii) <b>Advised:</b> You have been advised on this investment by an Intermediary. Please ensure this section and section 10 are completed by your Intermediary. Please sign and date section 8.	<input type="checkbox"/>
Have you agreed an Adviser Charge with your Intermediary and request that the Companies pay that fee?	<input type="checkbox"/> Y/N
If yes, please insert the fee amount in this box. Please note that the number of New Shares issued to you will be reduced by the Adviser Charge. This payment is inclusive of VAT, if applicable.	£ <input type="text"/>
(iii) <b>Execution only:</b> This investment is being processed through your Intermediary who is not providing you with advice – please leave the rest of this section blank and ensure this section and section 10 are completed by your Intermediary. Please sign and date section 8.	<input type="checkbox"/>
<b>For execution only applications</b>	
Please tick this box if you wish all initial commission to be waived and re-invested	<input type="checkbox"/>
If you wish to waive and re-invest part of the initial commission please enter the relevant % in the box	<input type="text"/> %

Financial Intermediary Bank Details	
Please provide details of your bank or building society so that any initial commission or Adviser Charges can be paid via BACS.	
Name of Bank or Building Society:	Account Name:
	Account No: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Branch:
Email address for commission statements:	

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### 10. Authorised Financial Intermediary's Declaration

By signing this form I HEREBY DECLARE THAT I have read the Terms and Conditions of Application set out on pages 33 to 35 of the Document (and as further contained herein) and agree to be bound by them. I confirm that (i) I have the authority to sign this declaration on behalf of the financial Intermediary; and (ii) the amount(s) inserted in Section 9 (ii) and 9 (iii) (if applicable) has been agreed with my client. Where we have completed the Application Form on behalf of the Subscriber, I can confirm that the Subscriber has given us the authority to complete the form on their behalf and that the Subscriber will be providing funds in respect of the application.

Signature (to be signed by the FCA Authorised Intermediary):

Capacity:

Date:

Please note that this Application Form is likely to be rejected if this box is not completed correctly and/or the signatory's capacity is not inserted.

**The Companies, the Receiving Agent, RAM Capital and YFM do not accept responsibility if any details provided by you are incorrect.**

**Your completed Application Form, together with any cheque(s) or banker's draft(s) and, if necessary, the certified copy documents as set out in the Money Laundering Notice on pages 40 and 41 of the Document, should be delivered to:**

**Link Group  
Corporate Actions  
The Registry  
34 Beckenham Road  
Beckenham  
Kent  
BR3 4TU**

Any queries in respect of completion of this form please contact:

**Tracey Nice**  
Investor Relations Support Manager  
**T:** 0113 261 6478 or 07500 330986  
**E:** tracey.nice@yfmep.com  
**W:** bscfunds.com

**Link Group**  
**T:** 0800 181 4729

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